MORGAN, LEWIS & BOCKIUS LLP Brian A. Herman (BH-0731) 101 Park Avenue New York, NY 10178-0060 (212) 309-6909 (212) 309-6273 (fax) UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK KENNETH MORO, Plaintiff, **DEFENDANT'S DISCLOSURE STATEMENT** - against -PRUDENTIAL INSURANCE Case No. 7:08-cv-01119-KMK COMPANY OF AMERICA, Defendant.

Defendant, The Prudential Insurance Company of America ("Prudential"), by counsel, hereby complies with Federal Rule of Civil Procedure 7.1 and states as follows:

The Prudential Insurance Company of America, a New Jersey corporation, is a subsidiary of Prudential Holdings, LLC, a New Jersey Limited Liability Company which owns 100 percent of the stock of The Prudential Insurance Company of America.

Prudential Holdings, LLC is a subsidiary of Prudential Financial, Inc., which owns 100 percent of Prudential Holdings, LLC. Prudential Financial, Inc. is a publicly-held New Jersey corporation traded on the New York Stock Exchange under the symbol "PRU" and no parent corporation or any publicly-held corporation owns ten percent or more of its stock.

Respectfully submitted,

MORGAN, LEWIS & BOCKIUS LLP Attorneys for Defendant

Dated: March 10, 2008 By: /s/ Brian A. Herman

MORGAN, LEWIS & BOCKIUS LLP Brian A. Herman (BH-0731) 101 Park Avenue New York, NY 10178-0060 (212) 309-6909 (212) 309-6273 (fax)

Attorneys for Defendant

## Of Counsel:

Jeremy P. Blumenfeld 1701 Market Street Philadelphia, PA 19103-2921 (215) 963-5258 (215) 963-5001 (fax)